

**27-Jun-2008**

**Entry into a Material Definitive Agreement**

**Item 1.01. Entry into a Material Definitive Agreement.**

Effective May 30, 2008, LecTec Corporation (the "Company") entered into a Lease Amendment (the "Lease Amendment") amending its Lease dated May 23, 2003, between the Company and SMD Lincoln Investments, a Minnesota limited liability company (the "Lease"), regarding the Company's headquarters located at 5610 Lincoln Drive, Edina, Minnesota (the "Leased Premises").

The Lease Amendment provides for a reduction in the amount of office space leased by the Company at the Leased Premises from 14,316 square feet to 3,299 square feet. In addition, pursuant to the Lease Amendment, the Company will pay average monthly rent and related expenses of approximately \$2,400. The Lease Amendment does not extend the term of the Lease, which will expire on August 31, 2008.

A copy of the Lease Amendment will be filed as an exhibit to the Company's Form 10-QSB for its second fiscal quarter ending June 30, 2008.

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Reference:

<http://biz.yahoo.com/e/080627/lect.ob8-k.html>